

CLE17-036

REGISTRATION INFO

Name

Phone

Fax

City

State

Zip

Email

Member No. / Supreme Court No.

LOCATIONS

- ☐ Akron ☐ Cleveland ☐ Columbus
☐ Fairfield ☐ Perrysburg

PROGRAM TUITION (INCLUDES ELECTRONIC MATERIALS ONLY)

	MEMBER	NON-MEMBER
Pre-Register	<input type="radio"/> \$320	<input type="radio"/> \$400
Walk-In	<input type="radio"/> \$345	<input type="radio"/> \$425
Government Attorney	<input type="radio"/> \$272	<input type="radio"/> \$400

GROUP DISCOUNT: Three or more registrants from the same office receive \$25 off per registrant. Registrations must be submitted at the same time to be eligible.

WEBCAST REGISTRATION:

Online registration only. Visit ohiobar.org/webcasts to register.

AVAILABLE FOR PURCHASE (MAIL/PHONE ONLY - INCLUDES TAX AND SHIPPING)

ATTENDING ONLY

☐ ☐ **BOOK:**
\$25

NON-ATTENDING - NOT ELIGIBLE FOR CLE CREDIT

☐ ☐ **BOOK:**
\$55

☐ ☐ **BOOK + VIDEO:**
\$100

FORM OF PAYMENT

Enclosed is a check for: \$

Make check payable to: Ohio State Bar Association

Credit Card: ☐ Visa ☐ Mastercard ☐ American Express ☐ Discover

Card Number:

Exp: /

Signature:

P.O. BOX 16562
COLUMBUS, OHIO 43216-6562



Return Service Requested

Fifth Annual Great Lakes
Asset Protection Institute

DATE AND LOCATIONS:
DEC 4 | 9:00AM - 5:00PM

Akron
John S. Knight Center
77 E. Mill St. Akron, Ohio 44308
Cleveland
Cleveland Metropolitan Bar Association
One Cleveland Center, 1375 East 9th Street, 44114
Columbus
Ohio State Bar Association, 1700 Lake Shore Dr., 43204
Fairfield
Receptions Conference Center North, 5975 Boymel Dr., 45014
Perrysburg
Hilton Garden Inn, 6165 Levis Commons Blvd., 43551



6.25 HOURS



DEC 4



OHIO STATE BAR
ASSOCIATION
Connect. Advance. Succeed.



Fifth Annual Great Lakes
Asset Protection Institute



LiveCLE



6.25 HOURS

Approved for Estate Planning, Trust
and Probate Law Certification



PNC
OHIO TRUST COMPANY

Institute Sponsor

AKRON | CLEVELAND | COLUMBUS
FAIRFIELD | PERRYSBURG | WEBCAST



REGISTER ONLINE:
ohiobar.org/CLE17-036



CALL TO REGISTER:
(800) 232-7124

DESCRIPTION

This year’s topics will include:

- Ethics and civil and criminal liability issues for the asset protection planner
- Alternative asset protection techniques to the Asset Protection Trust
- Asset protection trusts as an alternative to prenuptial agreements
- Michigan’s new asset protection trust statute
- Drafting asset protection trusts
- Offshore asset protection trust planning
- LLC drafting issues and clauses

PROGRAM AGENDA

- 9:00

Welcome
PNC Bank, Institute Sponsor
- 9:05

Opening Remarks
Senator John Eklund; Ohio District 18; Columbus
- 9:15

Ethics and Civil and Criminal Liability Issues for the Asset Protection Planner
David J. Slenn, Esq.; Shumaker, Loop & Kendrick LLP; Tampa, Florida
- 10:15

Break
- 10:30

Asset Protection Techniques other than the Asset Protection Trust
Daniel S. Rubin, Esq.; Moses & Singer; New York, New York
- 11:30

Asset Protection Trusts as an Alternative to a Pre-Nuptial Agreement
Daniel S. Rubin, Esq.
- 12:00

Lunch (Provided)

- 1:00

Michigan’s New Asset Protection Trust Statute
Robert P. Tiplady, Esq.; Dykema Gossett PLLC; Ann Arbor, Michigan
- 1:45

Drafting Asset Protection Trusts
Daniel S. Rubin, Esq.
- 2:45

Break
- 3:00

Offshore Asset Protection Trust Planning
John E. Sullivan III, Esq.; Cleveland
- 4:00

LLC Drafting Issues and Clauses
*John E. Sullivan III, Esq.
D. Bowen Loeffler, Esq.; The Loeffler Law Firm LLC; Port Clinton/Sandusky*
- 4:30

Panel Discussion and Audience Questions
The day will conclude with a panel discussion to address selected questions presented by attendees throughout the day.
- 5:00

Institute Concludes

COURSE PLANNERS

- Planning Chair: Daniel R. Griffith, Esq.**
Huntington National Bank; North Canton,
- Brian C. Layman, Esq.;**
Layman, D’Atri and Associates; Canton
- D. Bowen “Bo” Loeffler, Esq.**
The Loeffler Law Firm LLC; Port Clinton/Sandusky
- Michael J. Stegman, Esq.**
Kohnen & Patton, LLP; Cincinnati
- John E. Sullivan III, Esq.**
Sullivan & Sullivan Ltd.; Beachwood

FEATURED SPEAKERS:

- Senator John Eklund**
Ohio District 18; Columbus
- David J. Slenn, Esq.**
Shumaker, Loop & Kendrick LLP; Tampa, Florida
- Daniel S. Rubin, Esq.**
Moses & Singer; New York, New York
- Robert P. Tiplady, Esq.**
Dykema Gossett PLLC; Ann Arbor, Michigan
- D. Bowen “Bo” Loeffler, Esq.**
The Loeffler Law Firm LLC; Port Clinton/Sandusky
- John E. Sullivan III, Esq.**
Sullivan & Sullivan Ltd.; Beachwood



PNC

OHIO TRUST COMPANY

Institute Sponsor

HOW TO REGISTER

- Online:** www.ohiobar.org/cle17-036

Phone: (800) 232-7124 | (614) 487-8585
- Mail To:**

Ohio State Bar Association
P.O. Box 16562 Columbus, OH 43216-6562

Cancellation Policy: Cancellations received by 5 p.m. the business day prior to the program will be refunded less a \$25 office fee.

REGISTRATION FORM & TUITION ON BACK